



SPANISH NATIONAL SECURITIES MARKET COMMISSION

In accordance with Article 227 of Law 6/2023, of March 17, on the Securities Markets and Investment Services, Árima Real Estate SOCIMI, S.A. ("**Árima**" or the "**Company**") hereby informs the Spanish National Securities Market Commission ("**CNMV**") and the market of the following

OTHER RELEVANT INFORMATION

Further to the other relevant information notice published by the Company on 30 December 2025 (registry no. 38340), notice is hereby given that, on 2 February 2026, the Board of Directors, exercising the faculties delegated upon it by the General Shareholders' Meeting held on 29 December 2025, has resolved to execute the Reverse Split approved under Item 3 of the Agenda of the referred Shareholder's Meeting.

In accordance with article 319 of the Spanish Companies Law, the text of the notice published on the Official Gazette of the Commercial Registry is attached hereby as **Annex**.

Madrid, 3 February 2026

Mr José María Rodríguez-Ponga Linares

Executive Chairman

Árima Real Estate SOCIMI, S.A.



ANNOUNCEMENT REGARDING THE CAPITAL REDUCTION AND REVERSE SPLIT APPROVED BY ÁRIMA REAL ESTATE SOCIMI, S.A.

In compliance with the provisions of article 319 of the Spanish Companies Law ("**LSC**"), notice is hereby given that the General Shareholders' Meeting of the Company held on 29 December 2025 approved (i) the consolidation and cancellation of all shares into which the Company's share capital is divided for their exchange for newly issued shares in the proportion of 10 new shares for every 13 pre-existing shares, increasing the nominal value per share from 1.00 euro to 1.30 euros (the "**Reverse Split**"), and (ii) prior to the Reverse Split, the reduction of the Company's share capital in the amount of 2.00 euros through the redemption of 2 treasury shares, each with a nominal value of 1.00 euro (the "**Capital Reduction**").

The purpose of the Capital Reduction is to enable the adjustment of the number of shares in order to carry out the Reverse Split, so that the total number of pre-existing shares to be consolidated is a multiple of that established in the exchange ratio, namely 13.

Pursuant to article 335(c) of the LSC, the Company shall establish a non-distributable reserve in an amount equal to the nominal value of the redeemed shares which may only be distributed subject to the same requirements as those applicable to share capital reductions. Accordingly, the creditors' right of opposition referred to in article 334 of the LSC shall not apply.

The Capital Reduction was executed at the General Meeting itself. Following the Capital Reduction, the share capital stands at 31,794,763.00 euros, divided into 31,794,763 ordinary shares with a nominal value of 1.00 euro each.

On 2 February 2025, the Board of Directors of the Company resolved to execute the Reverse Split approved by the General Meeting of 29 December 2025 through the consolidation and cancellation of the 31,794,763 shares into which the Company's current share capital is divided for their exchange for newly issued shares in the proportion of 10 new shares for every 13 pre-existing shares, with an increase in the nominal value per share from 1 euro to 1.30 euros, without altering the amount of the Company's share capital. The new shares issued and put into circulation shall be ordinary shares, represented by book entries the accounting record of which is assigned to *Sociedad de Gestión de Los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U.* ("**Iberclear**") and its participating entities, of the same series and class and with the same rights as the current shares, in proportion to their nominal value.

The Reverse Split was executed on 2 February 2026. However, the stock exchange effective date of the Reverse Split shall be the business day following the date on which the public deed documenting the Reverse Split is registered with the Commercial Registry of Madrid, at which point the Company's shares in circulation until that time shall be technically delisted from stock exchange trading and the shares resulting from the Reverse Split shall be simultaneously admitted to trading ("**Effective Date**"). The Effective Date shall be made public through the corresponding communication of other relevant information.

Exchange procedure: Shareholders who are registered as such at the close of markets on that day according to the accounting records of Iberclear and its participating entities shall be entitled to receive 10 new shares for every 13 pre-existing shares, with such exchange being effected automatically. On the business day following the Effective Date, trading of the Company's new shares shall commence on the Stock Exchanges of Madrid, Barcelona, Bilbao and Valencia, where the security is listed, through the Spanish Stock Exchange Interconnection System (*Mercado Continuo*). The exchange of shares shall be carried out in accordance with the procedures established for securities represented by book entries,



through the relevant participating entities, pursuant to the instructions issued for this purpose by Iberclear and by Banco Santander, which shall act as agent bank.

Fractions of shares: Shareholders who, after applying the exchange ratio resulting from the consolidation, hold a number of shares that is not a multiple of 13, may acquire or transfer the necessary shares in the Company to complete a number of shares that is a multiple of that established in the exchange ratio.

In the event that, at the close of markets on the business day following the Effective Date as described above, any shareholder still holds a number of shares that is not a multiple of 13, the excess shares shall be acquired by the agent bank engaged by the Company, on the Company's behalf, for their immediate redemption pursuant to a share capital reduction resolution.

The purchase price shall be the closing price on the business day prior to the Effective Date, with the sale transaction involving no additional cost whatsoever for shareholders holding such excess shares, except for any expenses and brokerage fees that may be charged by their respective depositary entities and/or stock market intermediaries.

The amount corresponding to the purchase of excess shares shall be paid by the agent to the participating entities in Iberclear in the accounts of shareholders who have their shares in the Company deposited with such entities. Such payment shall be made by the agent, foreseeably on the second business day following the Effective Date.

As a result of the Reverse Split, article 5 of the articles of association shall read as follows:

"Article 5.- Share capital

The company's share capital is set at THIRTY-ONE MILLION SEVEN HUNDRED AND NINETY-FOUR THOUSAND SEVEN HUNDRED AND SIXTY-THREE EUROS (31,794,763.00 €). It is divided into TWENTY-FOUR MILLION FOUR HUNDRED AND FIFTY-SEVEN THOUSAND FIVE HUNDRED AND TEN (24,457,510) SHARES with a nominal value of ONE EURO AND THIRTY CENTS (1.30€) each, belonging to a single class and series. All shares are fully subscribed and paid up and confer upon their holders the same rights."

Madrid, 3 February 2026.- Enrique Nieto Brackelmanns. Secretary of the Board of Directors of Árima Real Estate SOCIMI, S.A.