

## ÁRIMA CALLS A SHAREHOLDERS' MEETING TO OPTIMIZE ITS CAPITAL BY REORGANIZING 286 MILLION EUROS

- €13.37 EPRA NTA per share as of 30 June 2025
- 32 million euros of final share capital
- Structure to enhance dividend distribution



Picture: Las Tablas building, FCC headquarters in Madrid

**Madrid, November 27, 2025.** Árima calls an Extraordinary General Meeting to submit for approval a capital reduction and a reverse stock split that will set the share capital at 32 million euros, represented by 24,457,501 shares, and place the EPRA Net Tangible Assets at €13.37 per share.

Following its merger with JSS Real Estate SOCIMI, JSS shareholders joined Árima's share capital. With these changes, the Company aims to enhance transparency: it adapts its equity and sets the EPRA Net Tangible Assets at €13.37 per share (formerly referred to as NAV – net asset value), in line with the latest financial closing published by JSS, which already incorporated Árima's portfolio. This metric, regarded as one of the most important for real estate investment companies, reflects the net value of the group's assets per share. Through this transaction, the SOCIMI also offsets reserves from previous years and allocates funds to the legal reserve.



The share capital will be reduced in order to allocate a freely distributable voluntary reserve of 258.5 million euros, a legal reserve amounting to 3.2 million euros, and to offset reserves from previous years for 24.4 million euros. The resulting share capital will amount to 32 million euros, represented by 31,794,765 shares. The subsequent reverse split will reduce the number of outstanding shares to 24,457,510 shares, increasing the nominal value per share while maintaining the share capital at 32 million euros.

With the approval of these resolutions, Árima will successfully reshape its equity structure and begin 2026 by implementing its strategic plan, focused on creating shareholder value, distributing dividends and driving sustainable growth.

#### **About Árima Real Estate**

*Árima Real Estate is a listed real estate investment company, managed by an internal team and with exclusive dedication, founded in 2018 with the aim of becoming the leading Spanish SOCIMI in the Madrid office market.*

#### **For more information**

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